

CS/ROSCAR-Q4 (2018-19)

Date: 04th April, 2019

| | |
|---|--|
| To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 | To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C/1, G Block G Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 |
|---|--|

Dear Sir/Madam,

**Subject : Submission of Reconciliation of Share Capital Audit Report for
4th quarter ended on 31st March, 2019**

Reference : ISIN - INE337M01013; Scrip Id-533676; Scrip Code-INDOTHAI

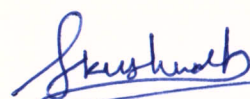
With reference to above cited subject and pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith Reconciliation of Share Capital Audit Report for 4th quarter ended on 31st March, 2019 issued by M/s Kaushal Ameta & Co., Practicing Company Secretary, Indore.

You are requested to please find the same and take in your records.

Thanking you,

Yours truly,

For Indo Thai Securities Limited



Sanjay Kushwah

(Company Secretary cum Compliance Officer)

Mem. No.: A49437



KAUSHAL AMETA & CO.

Company Secretaries

404 Navneet Plaza
5/2 Old Palasia
INDORE (MP)
M-9893523155
E-7Kaushal@gmail.com

To

The Board of Directors,

Indo Thai Securities Limited

Capital Tower, 2nd Floor, Plot Nos. 169A-171,

PU-4, Scheme No.-54, Indore - 452010 (M.P.)

Corporate Identity Number : L67120MP1995PLC008959

Scrip Code : BSE - 533676; NSE - INDOTHAI

Authorized Capital : Rs. 12,00,00,000/-

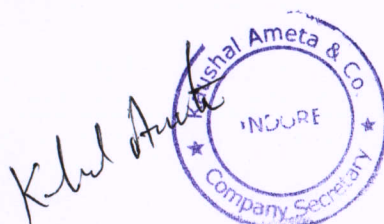
I have examined the Register of Members and other records/documents maintained by Indo Thai Securities Limited (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, namely Bigshare Services Private Limited, for issuing this certificate as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary by me, I hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|--|---|------------------------|
| 1. | For Quarter Ended | 31 st March, 2019 | |
| 2. | ISIN | INE337M01013 | |
| 3. | Face Value | Rs. 10/- | |
| 4. | Name of the Company | INDO THAI SECURITIES LIMITED | |
| 5. | Registered Office Address | Capital Tower, 2 nd Floor, Plot Nos. 169A-171, PU-4, Scheme No.-54, Indore - 452010 (M.P.) | |
| 6. | Correspondence Address | Capital Tower, 2 nd Floor, Plot Nos. 169A-171, PU-4, Scheme No.-54, Indore - 452010 (M.P.) | |
| 7. | Telephone & Fax Nos. | Phone: (0731)4255800-01 | |
| 8. | Email address | indothaigroup@indothai.co.in | |
| 9. | Names of the Stock Exchanges where the company's securities are listed | BSE Limited National Stock Exchange of India Limited | |
| 10. | Issued Capital | No. of Shares | % of Total Issued Cap. |
| | | 10000000 | 100.00% |
| 11. | Listed Capital (Exchange-wise) (as per company records) | 10000000 (Listed on both the aforesaid stock exchanges) | 100.00% |
| 12. | Held in dematerialised form in CDSL | 8917283 | 89.17283% |
| 13. | Held in dematerialised form in NSDL | 1082702 | 10.82702% |
| 14. | Physical | 15 | 0.00015% |
| 15. | Total No. of shares (12+13+14) | 10000000 | 100% |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | Not Applicable | |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars *** | No. of shares | Applied /Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal approval for SE (Specify Names) |
|--------------------|------------------|--|---|---------------------------------|---------------------------------|--|
| NA | | | | | | |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|-----|--|-----|
| 18. | Register of Members is updated (Yes / No) | Yes |
| | If not, updated upto which date | NA |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | NA |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | NA |

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|--------------------|---------------|----------------------|
| Confirmed after 21 days | 0 | 0 | NA |
| Pending for more than 21 days | 0 | 0 | NA |
| Total | 0 | 0 | NA |

Keshu Arora



| | | |
|-----|--|---|
| 22. | Name & Telephone No. of the Compliance Officer of the Company | Mr. Sanjay Kushwah Tel.: (0731) 4255813 |
| 23. | Name, Address, Tel. No. & Regn. no. of the Auditor | Kaushal Ameta, M/s Kaushal Ameta & Co. <i>(Practicing Company Secretary)</i> Mem. No.: F8144; CP No. 9103 Address: 404, Navneet Plaza, 5/2 Old Palasia, Indore-452001 Tel : 0731-4202337/ 09893523155 |
| 24. | Appointment of common agency for share registry work, if yes (Name & Address) | Bigshare Services Private Limited Address: 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartments (Next to keys hotel), Marol Maroshi Road, Andheri (East), Mumbai- 400059. Tel.: 022-62638200 |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company change its name etc.) | None |

Place: Indore
Date: 02nd April, 2019

For Kaushal Ameta & Co.
(Practicing Company Secretary)

Kaushal Ameta
(Proprietor)

Membership No. : F8144
CP No. - 9103

