INDO THA! SECURITIES LIMITED SHAREHOLDING PATTERN AS ON 30.09.2012

| | ODE: 533676 Name of Scrip: INDOTHAL | Class of Security | . Equity | Number of | Ended : 30.0 As a % o | | As a ' | % of total |
|-----------------|--|--|-------------|---------------------------|---------------------------------------|--------------------|--|---------------------------------------|
| ate- ory | Partly paid up shares | | | partly paid | number o | f partly | | r of shares |
| ode | | | ··· | up shares | paid up s | shares | of the | Company |
| _ | Heid by Promoter/Promoter group | | | | <u> </u> | | <u>. </u> | |
| | Held by Public Total | | | 0 | 0.0 | C | | 0.00 |
| | | | ··· | Number of | As a % o | 1 | | 6 of total |
| | Outstanding Convertible Securities | • | | outstanding Securities | No. of outs Con. Sec | - 1 | | hares of the y, assuming |
| | | | | Securities | 00 | | full conv | ersion of the |
| | | · ———————————————————————————————————— | <u> </u> | | ; | | Sec | curities |
| | Held by Promoter/Promoter group | | <u> </u> | i | · · · · · · · · · · · · · · · · · · · | | <u> </u> | <u> </u> |
| | Held by Public | | | 0 | 0.0 | 0 | <u> </u> | 0.00 |
| | <u> </u> | <u> </u> | | Number of | As a % c | of total | | % of total |
| | | | | warrants | number of | warrants | | r of shares Company |
| | Warrants | | | | | | | ming full |
| | | | | ļ <u></u> | | | conversion | on of warrants |
| | Held by Promoter/Promoter group | | | | <u> </u> | | <u>. </u> | <u> </u> |
| | Held by Public | | | 0 | 0.0 | 00 | <u> </u> | 0.00 |
| | Total paid up capital of the Company, assuming full | | · | | | | | · · · · · · · · · · · · · · · · · · · |
| | conversion of warrants and convertible securities | | | | | | | |
| ate- | | Number of | Total No. | Number of shares held | Total sharel | | | s pledged or e encumbered |
| jory | Category of . Shareholders | Share- holders | of shares | in demated | number o | | Number of | As a |
| Code | Sharenoiders | | | form | As a perce | | Share s | % |
| - | | | 4.11.5 | , , , , | (A+3)' | (A+B+C) (VII) | (VIII) | (IX)=(VIII)/(IV)*10 |
| (1) | (II) | (111) | (IV) | (V) | (V,) | ; VII) | 1 4111) | (12.7 (V.1.1)(1.4) 1.V |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | 5000 | F0.04 | <u> </u> | - |
| (a) | Individuals/H.U.F | 14 | 5094300 | 5094300 | 50.94 | 50.94 | <u></u> | |
| (b) (c) | Central/State Government(s) Bodies Corporate | | | <u></u> | | | | |
| (d) | Financial Institutions/Banks | | | | | | | <u> </u> |
| (e) | Any Other (specify) | | | <u>-</u> | | <u>.</u> | | |
| ···- | Employee Weifare Trust M&M Benfit Trust | | | | | | | |
| | Sub-Total (A)(1) | 14 | 5094300 | 5094300 | 50.94 | 50.94 | | |
| (2) | Foreign | | | n (| 0.00 | 0.00 | | |
| (a) | Individuals(Non Resident Individuals/Foreign Individuals) | \ | . <u></u> | | | | | <u> </u> |
| (b) | Bodies Corporate | 0 | () | | 0.00 | 0.00 | <u> </u> | |
| (c) | Institutions Qualified Foreign Investor | . 0 | | | 0.00 | | | |
| (d) (e) | Any Other (specify) | 0 | (| 0 (| 0.00 | 0.00 | | |
| e-l | | 0 | | 0 (| 0.00 | 0.00 | | |
| | Sub_Total (A)(2) Total holding of Promoter and Promoter Group | 0 | | <u> </u> | J | | | |
| | (A)=(A)(1)+(A)(2) | 14 | 509430 | 5094300 | 50.94 | 50.94 | | |
| | 4 | | | <u></u> | <u> </u> | | <u> </u> | |
| (B) 1 | Public Shareholding Institutions | | <u> </u> | | | | | |
| (a) | Mutual Fund/UTI | 0 | |) (| 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks | 0 | | 0 (| 0.00 | 0.00 | } | |
| (d) | Ceritral/State Government(s) Venture Capital Funds | 0 | | 0 . (| 0.00 | | | |
| (e) | Insurance Companies | 0 | | 0 (| 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | <u> </u> | 0 | 0.00 0 | 0.00 | | |
| (g) (h) | Foreign Venture Cap. Investors Qualified Foreign Investor | <u> </u> | | <u>~</u> | | | | |
| (h) (í) | Any Other (specify) | | | <u>-</u> | | | <u> </u> | |
| | Sub-Total (B)(1) | 0 | | 0 | 0.00 | 0.00 | | |
| B 2 | Non Institutions Rodies Corporate | 344 | 165610 | 1 165610 | 1 16.56 | 16.56 | | |
| (a) (b) | Bodies Corporate Individuals | | | | | | | - |
| | Individual-i. Individual shareholders holding nominal share | 4348 | 172489 | 3 172487 | 8 17.25 | 17.25 | | |
| 1 | capital up to Rs. 1 lakh ii) Individual shareholders holding nominal share capital in | 4340 | 172409 | | | | | |
| 11 | excess of Rs.1 lakh | 45 | 152379 | 6 151329 | 6 15.24 | 15.24 | <u></u> | <u> </u> |
| (c) | Qualified Foreign Investor | <u> </u> | | | | | | |
| (d-l) | Any Other(specify) NRI - Non Rep | 1 | 20 | 0 20 | | | | |
| (d-ii) | | 3 | 71 | 0 71 | | | <u></u> | |
| (d-iii) | | 0 | | 0 | 0.00 | | | |
| (d-iv) (d-v) | Overseas Corporate Bodies Foreign Bodies | 0 | | 0 | 0.00 | 0.00 | | |
| (d-vi) | | 0 | | 0 | 0.00 | | | |
| d-vil) | Clearing Member | 0 4741 | 490570 | 0 489518 | 0.00 5 49.06 | | | |
| <u> </u> | Sub-Total (B)(2 Total Public shareholding (ອິ)=(ອິ)(1)+(ອິ)(2) | 4741 | | | | | ······································ | |
| | | 4755 | | | 5 100.00 | 100.00 | | |
| | TOTAL (A)+(B) | 1 | | | 0 | 0 00 | | |
| (C) | Shares held by Custodians and against which | |) | UI | V I 1 | _ | | |
| | Shares held by Custodians and against which Depository Receipts have been issued | C | | <u> </u> | | | | |
| | Shares held by Custodians and against which | C | | | | | | |
| | Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group | 4755 | 1000000 | 0 998948 | 35 100.00 | 100.00 | | |

Soll

| (I) (b) | | | | | | | | | | #4 | |
|----------|-------------------------|-------------------|-----------------------------------|-------------|---------------------------|--|---------------------------|--|---------------------------------------|-------------|---|
| | | Details of Share | es held | Encu | mbered share: | s(*) | Details o | of warrants | Details of | convertible | Total shares |
| \$r.No. | Name of the shareholder | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percontage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | number of | (including underlying shares assuming full conversion of warrants and convertible |
| (1) | (U) | (111) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | VARSHA DOSHI | 1379850 | 13.80 | | | | | | | | 13.80 |
| * | DHANPAL DOSHI | 1177500 | | | ` | | | | | - | 11.78 |
| 3 | PARASMAL DOSHI | 1140900 | 11.41 | | | | | | | | 11,41 |
| 4 | SADHANA DOSHI | 798750 | 7.99 | | , | | | | | | 7.99 |
| 5 | PARAS DOSHI HUF. | 134500 | 1.35 | | | | | | | | 1.35 |
| 6 | NISHIT DOSHI | 121000 | 1.21 | | | | | | | | 1.21 |
| 7 | DHANPAL DOSHI HUF . | 90500 | 0.91 | | | | | | | | 0.91 |
| | NIVYA DOSHI | 62500 | 0.63 | | | | | | | | 0.63 |
| 9 | RAJMATI HINGAD | 47400 | 0.47 | | | | | | | | 0.47 |
| 10 | VIJAYA JAIN | 40500 | 0.41 | | | | | | | | 0.41 |
| - | SARTHAK DOSHI | 31000 | | | | | | | <u> </u> | | 0.31 |
| | SUBHASH JAIN | 29400 | | | | | | | ļ | | 0.29 |
| • | KUSUM DOSHI | 28500 | | | | | | <u> </u> | ļ | | 0.29 |
| 14 | CHANDRA SHEKHAR DOSHI | 12000 | | | | | | | | | 0.12 |
| | TOTAL | 5094300 | 50.94 | | | | | | | | 50.94 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) | Statement showing holding of securities (included holding more than 1% of the total number of sh | - | convertible se | Details of | | | egory "Publi | c" and |
|-----------|--|--------------------------|--|------------------------|-----------|----------------------------------|----------------------------------|-------------|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | No of warrants held | As a % of | Number of convertible securities | % w.r.t of total number of | convertible |
| 1 | MULTIPLEX CAPITAL LIMITED | 164000 | 1.64 | | | | | 1.64 |
| 2 | VASANT GOVINDRAO PANDE | 120000 | 1.20 | | | | | 1.20 |
| 3 | DEEVARUN DEVELOPERS PRIVATE LIMITED | 118500 | 1.19 | | | | } | 1.19 |
| 4 | JAWAHARMAL SURANA | 114000 | 1.14 | | | | | 1.14 |
| | TOTAL | 516500 | 5.17 | | | | | 5.17 |

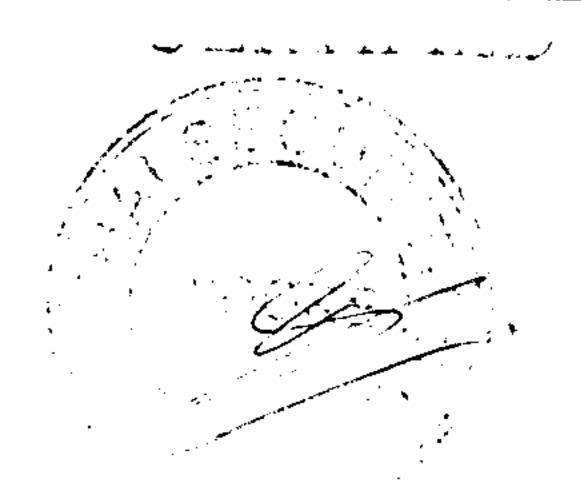
| | | | Sharan an a | Details of v | warrants | Details of | convertible | Total chara |
|--------|---|------------------|--|---------------------------------------|--|---------------------------------------|--|-------------|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | flo of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | convertible |
| | TOTAL | 0 | 0.00 | · · · · · · · · · · · · · · · · · · · | | | | |



| | | | Locked-in |
|-------------|-------------------------------------|------------------|-----------------|
| | | | shares as |
| | | | percentage of |
| | | | total no. of |
| | | | shares |
| | | - | {i.e.Grand |
| | | | Total(A)+(B)+ |
| | | | C) indicated in |
| | | | statement at |
| _ | | No. of locked-in | para(1)(a) |
| Sr. No. | Name of shareholder | shares | above} |
| 1 | SAPNA SETHI | 1500 | 0.02 |
| | PRABHA SETHI | 1500 | 0.02 |
| | SHOBHNA KOTAK | 2700 | 0.03 |
| | MAYANK SETHI | 3000 | 0.03 |
| | RAJENDRA BANDI | 3000 | 0.03 |
| | SANJAY JAIN | 4500 | 0.05 |
| | PRAVEEN BANDI | 4800 | 0.05 |
| 8 | SAURABH DOSI | 6000 | 0.06 |
| | NAVIN SURANA | 10500 | 0.11 |
| | SUNITA BANDI | 11400 | 0.11 |
| 11 | CHANDRA SHEKHAR DOSHI | 12000 | 0.12 |
| 12 | HEMANT AGRAWAL | 15000 | 0.15 |
| 13 | JYOTI SANGHVI | 28200 | 0.28 |
| 14 | KUSUM DOSHI | 28500 | 0.29 |
| 15 | SUBHASH JAIN | 29400 | 0.29 |
| 16 | SARTHAK DOSHI | 31000 | 0.31 |
| 17 | VIJAYA JAIN | 40500 | 0.41 |
| 18 | CHANDRA PRAKASH HINGAD HUF. | 41100 | 0.41 |
| | SURESH LOKHANDE | 45000 | 0.45 |
| 20 | RAJMATI HINGED | 47400 | 0.47 |
| 21 | BHASKAR NARAYAN NITSURE | 60000 | 0.60 |
| | NIVYA DOSHI | 62500 | 0.63 |
| 23 | VIPIN BHIDE | 75000 | 0.75 |
| 24 | HANUMANT BHIDE | 75000 | 0.75 |
| 25 | VIJAY LAXMI BHIDE | 75000 | 0.75 |
| 26 | VARSHA VASANTRAO PANDE | 90000 | 0.90 |
| | DHANPAL DOSHI HUF | 90500 | 0.90 |
| | JAWAHARMAL SURANA | 114000 | 1.14 |
| | DEEVARUN DEVELOPERS PRIVATE LIMITED | 118500 | 1.14 |
| | VASANT GOVINDRAO PANDE | 120000 | · |
| | NISHIT DOSHI | 121000 | 1.20 |
| | PARAS DOSHI HUF | | 1.21 |
| | SADHANA DOSHI | 134500 | 1.35 |
| | PARASMAL DOSHI | 798750 | 7.99 |
| | DHANPAL DOSHI | 1140900 | 11.41 |
| | VARSHA DOSHI | 1177500 | 11.78 |
| | | 1379850 | 13.80 |
| | TOTAL | 6000000 | 60.00 |

| (II) (a) | Statement showing details of Depository Receipts | (DRS) | <u> </u> | |
|-------------|--|------------|--|--|
| | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in |
| | GDR | | | 0.00 |
| | TOTAL | | 0 0 | 0.00 |

| (II) (b) | Statement showing holding of Depository Receipts (DRs) where underlying shares held by Promoter/ Promoter Group are in excess of 1% of the total no.of shares | | | | | | | |
|----------|--|--|-------------|--|--|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | outstanding | Shares underlying outstanding DRs as a percentage of total no. of shares {l.e. Grand Total (A)+(B)+C) indicated in | | | | |
| | TOTAL | | 0 | 0.00 | | | | |







To,

BSE Limited

Date: October 15, 2012

Re: Details of Shareholding of Promoter Group in demat form

This is with reference to SEBI circular nos. SEBI/Cir/ISD/3/2011 dated June 17, 2011 and SEBI/Cir/ISD/1/2012 dated March 30, 2012, we hereby submit details of shares held by promoter(s)/promoter group that have not been dematerialized due to the following reasons:

| Sr. No. | Particular | No. of shares |
|------------|---|----------------|
| 1 | Total holding of promoter group as on 30.09.2012 | 5094300 |
| 2 | Out of (1) above, shares held in demat form | 5094300 |
| 3 | Shares held in physical form (1-2) | NIL |
| 4 | Reasons: | Not Applicable |
| | a) Promoter(s) have sold their shares in physical mode and such shares | Not Applicable |
| | have not been lodged for transfer with the company; | |
| | b) Matters concerning part/entire shareholding of promoters/promoter | Not Applicable |
| | group are sub judice before any court/Tribunal; | |
| | C) Shares cannot be converted into demat from due to death of any | Not Applicable |
| | promoter(s); | |
| | d) Shares allotted to promoter(s) that await final approval for listing | Not Applicable |
| | from stock exchange and such pendency is less than 30 days or shares | |
| | that upon receipt of final listing approval from stock exchange are | |
| | pending conversion to demat and such pendency is less than 15 days. | |
| | Total | NIL |
| 5 | Balance promoter(s) shares in physical form, if any (3-4) | NIL |

Thanking you,

For Indo Thai Securities Limited

Anurag Kumar Saxena

(Company Secretary cum Compliance Officer)





To,

National Stock Exchange of India Limited

Date: October 15, 2012

Re: Details of Shareholding of Promoter Group in demat form

This is with reference to SEBI circular nos. SEBI/Cir/ISD/3/2011 dated June 17, 2011 and SEBI/Cir/ISD/1/2012 dated March 30, 2012, we hereby submit details of shares held by promoter(s)/promoter group that have not been dematerialized due to the following reasons:

| Sr. No. | Particular | No. of shares |
|---------|---|----------------|
| 1 | Total holding of promoter group as on 30.09.2012 | 5094300 |
| 2 | Out of (1) above, shares held in demat form | 5094300 |
| 3 | Shares held in physical form (1-2) | NIL |
| 4 | Reasons: | Not Applicable |
| | a) Promoter(s) have sold their shares in physical mode and such shares | Not Applicable |
| | have not been lodged for transfer with the company; | |
| | b) Matters concerning part/entire shareholding of promoters/promoter | Not Applicable |
| | group are sub judice before any court/Tribunal; | |
| | C) Shares cannot be converted into demat from due to death of any | Not Applicable |
| | promoter(s); | |
| | d) Shares allotted to promoter(s) that await final approval for listing | Not Applicable |
| | from stock exchange and such pendency is less than 30 days or shares | |
| | that upon receipt of final listing approval from stock exchange are | |
| | pending conversion to demat and such pendency is less than 15 days. | |
| | Total | NIL |
| 5 | Balance promoter(s) shares in physical form, if any (3-4) | NIL |

and the AMA AND COMMENCE OF A FOREST CONTRACTOR OF A CONTRACTO

Thanking you,

For Indo Thai Securities Limited

Anurag Kumar Saxena

(Company Secretary cum Compliance Officer)