

OS Ashish Garg Practising Company Secretary

Office : 107, Gold Arcade, New Palasia, Opp. Curewell Hospital, Indore- 452 001
Cell No. : +91 98260 42902 Tele. : +91 731 2535841
e-mail: ashishgargs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended 31st December 2011
2 ISIN INE337M01013
3 Face Value Rs. 10/-
4 Name of the Company INDO THAI SECURITIES LIMITED
5 Registered Office Address 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.)
6 Correspondence Address 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.)
7 Telephone & Fax Nos. Phone:0731-2705420 & 22, Fax:0731-2705423
8 Email address ipo@indothai.co.in
9 Names of the Stock Exchanges where the company's securities are listed :
BSE & NSE, Mumbai

- 10 Issued Capital
11 Listed Capital (Exchange-wise)
(as per company records) in BSE & NSE
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No.of shares (12+13+14)

Number of shares	% of Total Issued Cap.
10000000	100.0000
10000000	100.0000
7959974	79.5997
2029511	20.2951
10515	0.1052
10000000	100.0000

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :
Not Applicable

- 17 Certifying details of changes in share capital during the quarter under consideration as per Table below :
Not Applicable

Particulars* **	No.of shares	Applied / Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



CERTIFIED TRUE COPY

For Indo Thai Securities Ltd.,

Anurag Kumar Saxena
(Company Secretary)

18 Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Not Applicable

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

Not Applicable

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	None	Nil	NA
Pending for more than 21 days	None	Nil	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr: ANURAG KUMAR SAXENA (Tel) 0731 – 2705420, (Fax) 0731 - 2705423

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor :

ASHISH GARG
107, Gold Arcade, Opp. Curewell Hospital
New Palasia, Indore - 452001 (M.P.)
Tel : 0731-2535841/098260-42902 CP-4423

24 Appointment of common agency for share registry work, if yes (name & address)

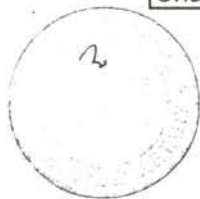
SHAREPRO SERVICES (INDIA) PRIVATE LIMITED
13 AB, Samhita Warehousing Complex,
2nd Floor, Near Sakinaka Telephone Exchange,
Andheri-Kurla Road, Sakinaka,
Andheri (E), Mumbai - 400 072
Tel:022-67720300/400; Fax:022-28591568/28508927

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.

Shares were listed at BSE & NSE on 07.11.2011

Place : Indore

Dated: 11.01.2012



ASHISH GARG
Practicing Company Secretary
FCS - 5181, CP - 4423

CERTIFIED TRUE COPY

For Indo Thai Securities Ltd.

Anurag Kumar Saxena
(Company Secretary)