

KAUSHAL AMETA & CO.

Company Secretaries

404, Navneet Plaza,
5/2 Old Palasia, Indore -01
P-0731-4202337 M-9893523155
E- 7Kaushal@gmail.com

To

The Board of Directors,
Indo Thai Securities Limited
16, 4th Floor, Dawa Bazar,
R.N.T. Marg, Indore (M.P.), 452001

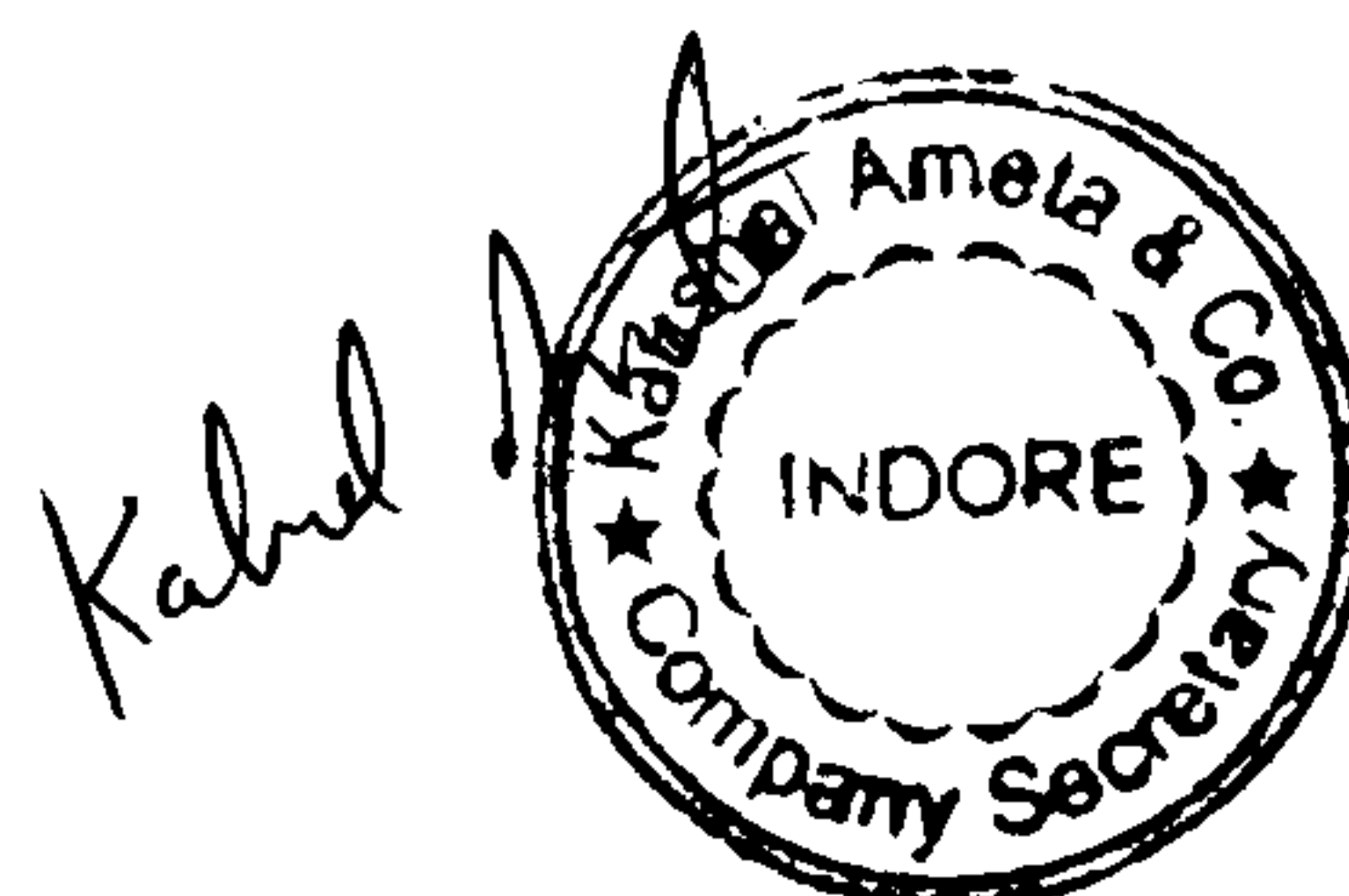
Company Registration Number : 008959
Scrip Code : BSE- 533676
: NSE- INDOTHAI
Authorized Capital : Rs. 12,00,00,000

We have examined the Register of Members and other records/documents maintained by **M/s Indo Thai Securities Limited** (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely **M/s Sharepro Services India Private Limited**, for issuing this certificate in accordance with Circular **D&CC/FITTC CIR-16/2002 dated December 31, 2002** and Circular **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | |
|------------------------------|---|
| 1. For Quarter Ended | 31 st December 2013 |
| 2. ISIN | INE337M01013 |
| 3. Face Value | 10/- |
| 4. Name of the Company | INDO THAI SECURITIES LIMITED |
| 5. Registered Office Address | 16, 4 TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P) |
| 6. Correspondence Address | 16, 4 TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P) |
| 7. Telephone & Fax Nos | Phone: (0731)2705420-22, Fax: (0731)2705423 |
| 8. Email address | compliance@indothai.co.in |



9. Names of the Stock Exchanges where the company's securities are listed:

BSE & NSE, MUMBAI

10. Issued Capital

11. Listed Capital (Exchange-wise)

(as per company records) BSE & NSE

No of Shares	% of Total Issued Cap.
10000000	100.00000
10000000	100.00000

12. Held in dematerialised form in CDSL

13. Held in dematerialised form in NSDL

14. Physical

15. Total No. of shares (12+13+14)

8666154	86.66154
1333831	13.33831
15	0.00015
10000000	100.00000

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied/Not Applied for listing	Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*****Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).**

18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

Not-Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NONE	NIL	NA
Pending for more than 21 days	NONE	NIL	NA

Kalpal Singh

AMC & CO. CHARTERED ACCOUNTANTS
INDORE
PUSHPATI & COMPANY

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

MR. ANURAG KUMAR SAXENA (Tel) - (0731)2705420, (Fax)-(0731)2705423

23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

Kaushal Ameta
M/s Kaushal Ameta & Co.
404, Navneet Plaza,
5/2 Old Palasia, Indore-452001
Tel : 0731-4202337/09893523155, C.P. NO - 9103

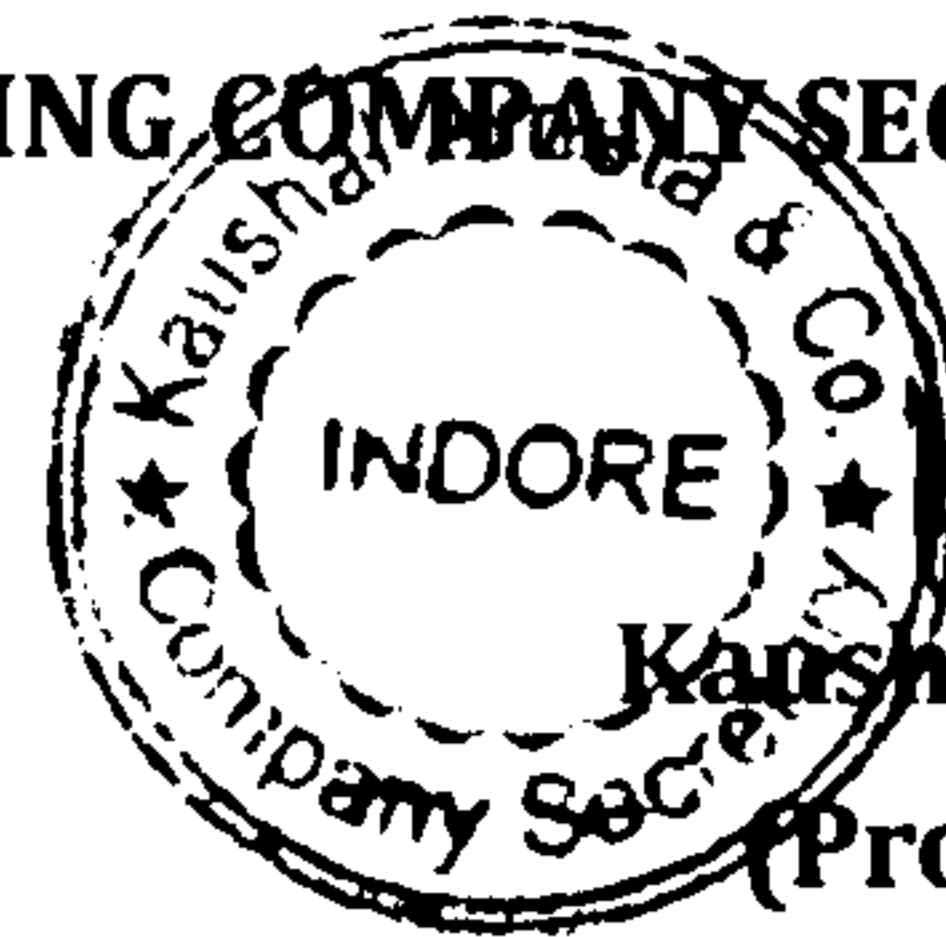
24. Appointment of common agency for share registry work, if yes (Name & Address)

SHAREPRO SERVICES (INDIA) PRIVATE LIMITED
13 AB, Samhita Warehousing Complex,
2nd Floor, Near Sakinaka Telephone Exchange,
Andheri-Kurla Road, Sakinaka,
Andheri (E), Mumbai -400 072
Tel:022-67720300/400; Fax:022-28591568/28508927

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company change its name etc.)

None

FOR KAUSHAL AMETA & CO.
PRACTISING COMPANY SECRETARY



Kaushal Ameta
(Proprietor)

C.P. NO - 9103

Place : Indore

Date : 15.01.2014