

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | |
|---|--|
| 1 For Quarter Ended | 31st March 2013 |
| 2 ISIN | INE337M01013 |
| 3 Face Value | Rs. 10/- |
| 4 Name of the Company | INDO THAI SECURITIES LIMITED |
| 5 Registered Office Address | 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.) |
| 6 Correspondence Address | 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.) |
| 7 Telephone & Fax Nos. | Phone:0731-2705420 & 22, Fax:0731-2705423 |
| 8 Email address | ipo@indothai.co.in |
| 9 Names of the Stock Exchanges where the company's securities are listed : | BSE & NSE, Mumbai |

- 10 Issued Capital**
- 11 Listed Capital (Exchange-wise)**
(as per company records) in BSE & NSE
- 12 Held in dematerialised form in CDSL**
- 13 Held in dematerialised form in NSDL**
- 14 Physical**
- 15 Total No.of shares (12+13+14)**

Number of shares	% of Total Issued Cap.
10000000	100.0000
10000000	100.0000
8201466	82.0147
1788019	17.8802
10515	0.1052
10000000	100.0000

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :**
Not Applicable
- 17 Certifying details of changes in share capital during the quarter under consideration as per Table below :**
Not Applicable

Particulars* **	No.of shares	Applied / Not Applied for listing	Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Not Applicable

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

Not Applicable

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	None	Nil	NA
Pending for more than 21 days	None	Nil	NA

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. ANURAG KUMAR SAXENA (Tel) 0731 - 2705420, (Fax) 0731 - 2705423

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor :

ASHISH GARG
107, Gold Arcade, Opp. Curewell Hospital
New Palasia, Indore - 452001 (M.P.)
Tel : 0731-2535841/098260-42902 CP-4423

24 Appointment of common agency for share registry work, if yes (name & address)

SHAREPRO SERVICES (INDIA) PRIVATE LIMITED
13 AB, Samhita Warehousing Complex,
2nd Floor, Near Sakinaka Telephone Exchange,
Andheri-Kurla Road, Sakinaka,
Andheri (E), Mumbai - 400 072
Tel:022-67720300/400; Fax:022-28591568/28508927

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.

None

Place : Indore
Dated: 10.04.2013



3112
ASHISH GARG
Practicing Company Secretary
FCS - 5181, CP - 4423