



Indo Thai

Trade with Confidence

INDO THAI SECURITIES LIMITED

REGISTERED OFFICE: 16, 4th Floor, Dawa Bazar, R.N.T. Marg, Indore-452001, Madhya Pradesh, India.
Tel. No.: + 91 -731- 2705420/22, **Fax No.:** + 91 -731- 2705423, **Website:** www.indothai.co.in **Email:** ipo@indothai.co.in;
Contact Person: Mr. Anurag Kumar Saxena, Company Secretary & Compliance Officer

THE ISSUE

PUBLIC ISSUE OF 40,00,000 EQUITY SHARES OF ₹ 10 EACH AT A PRICE OF ₹ 74 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 64 PER EQUITY SHARE) FOR CASH AGGREGATING UPTO ₹ 2960 LAKHS (THE "ISSUE"), BY INDO THAI SECURITIES LIMITED (THE "COMPANY" OR THE "ISSUER"). THE ISSUE WILL CONSTITUTE 40.00% OF THE FULLY DILUTED POST ISSUE PAID UP CAPITAL OF THE COMPANY.

PROMOTER: MR. PARASMAL DOSHI AND MR. DHANPAL DOSHI

PUBLIC ANNOUNCEMENT

This Announcement is being given pursuant to the Letter bearing no. CFD/DIL/Issues/SK/AT/32375/2011 of Securities and Exchange Board of India dated October 14th, 2011 in terms of which the Issuer has been directed to give withdrawal option to all investors who have applied to the Issue.

The Issue had opened for Subscription on 30th September, 2011 and Closed on 5th October, 2011. The Issue received as per the bid data 2398 applications for 4701920 Equity Shares resulting in 1.18 times subscription. The details of the applications received in the Issue from all Categories are as under:

Category	No. of Applications	No. of Shares
Retail Individual Bidders	2395	4692320
Non Institutional Bidders	3	9600
Qualified Institutional Bidders	-	-
TOTAL	2398	4701920

OPTION TO INVESTORS

In Compliance with the directions given by SEBI in its aforesaid letter, on account of Non-disclosure of two criminal cases mentioned as below in the addendum cum corrigendum, our Company hereby gives an option to all the Investors who have participated in our IPO, who may, if they so desire, withdraw their application. The Last date of receipt of request for withdrawal shall be the 10th day from the date hereof, i.e on or before 5:30pm of 24th October, 2011.

All Applicants, ASBA applicants seeking to withdraw their Bid(s), should submit their duly signed requests along with the details of applications such as, Name of Applicant(s), Address, Application Form No., beneficiary Demat Details i.e DP ID / Client ID, Number of Shares bid for, Amount paid with the Application form, to the Registrar to the Issue marked, "Kind Attention: Mr. Subhash Dhingreja/ Mr. Satheesh H. K., Sharepro Services (India) Pvt. Ltd., 607/608, Sagar Tech Plaza, A Wing, Sakinaka Junction, Andheri (East), Mumbai – 400 072, Maharashtra – India Tel: +91-22-6191 5402 / 5404, Fax: +91-22-6191 5444.

ADDENDUM CUM CORRIGENDUM

This addendum cum corrigendum should be read with the Bid-Cum-Application Form/ ASBA Form and the Red herring prospectus filed with Registrar of Companies (RoC) on 22nd September, 2011 Madhya Pradesh and Chhattisgarh and Securities and Exchange Board of India (SEBI) on 26th September, 2011.

Under the section VI of Legal and Other Regulatory Information in the chapter titled "Outstanding Litigations, Material Developments and Other Disclosures" appearing on Page no. "185" of the Red Herring Prospectus, on page no. 189 under the point (f) Cases filed against the Group Companies, the following Litigation details are to be read with:

Criminal case no.: 4100/2011 u/s. 138 of the Negotiable Instruments Act, 1881

Mr. Vijay Shah has filed the case against Indo Thai Commodities Private Limited for dishonored cheque of ₹ 12,00,000 u/s. 138 of the Negotiable Instruments Act, 1881 in the court of Judicial Magistrate First Class (Indore). However no summons/notice was received by the company. Our Group Company on 24th June, 2011 has received only notice of the revision application filed before X Additional Sessions Judge, Indore in the criminal revision no.: 271/11 under section 397,398,399 and 401 of Criminal Procedure Code by Mr. Vijay Shah against the order of the trial court in the Criminal Case No.: 4100/2011. The case under section 138 has been filed for dishonor of cheque of ₹ 12,00,000 which was not signed by any director or authorized signatory.

The case is pending before the X Additional Session Judge and next date of hearing is 18th October, 2011.

Criminal case no.: 4102/2011 u/s. 138 of the Negotiable Instruments Act, 1881

Mr. Vijay Shah has filed the case against Indo Thai Commodities Private Limited for dishonoured cheques amounting to ₹ 26,02,000 u/s. 138 of the Negotiable Instruments Act, 1881 in the court of Judicial Magistrate First Class (Indore). However no summons/notice was received by the company. Our Group Company on 24th June, 2011 has received only notice of the revision application filed before X Additional Sessions Judge, Indore in the criminal revision no.: 270/11 under section 397,398,399 and 401 of Criminal Procedure Code by Mr. Vijay Shah against the order of the trial court in the Criminal Case No.: 4102/2011. The case under section 138 has been filed for dishonor of cheques amounting to ₹ 26,02,000 which was not signed by any director or authorized signatory.

The case is pending before the X additional Session Judge and next date of hearing is 18th October, 2011.

SHAREPRO SERVICES (INDIA) PVT. LTD.

607/608, Sagar Tech Plaza, A Wing, Sakinaka Junction, Andheri (East), Mumbai – 400

072, Maharashtra – India Tel: +91-22-6191 5402 / 5404, Fax: +91-22-6191 5444

SEBI REGN NO: INR000001476

Email Id: indothai.ipo@shareproservices.com

Website: www.shareproservices.com

Contact Person: Mr. Subhash Dhingreja/Mr. Satheesh H. K.

For INDO THAI SECURITIES LIMITED
on behalf of Board of Directors

Sd/-

Managing Director

Place : Indore
Date : 15-10-2011

Size : 23(H) x 12(W)