## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC)   | Indo Thai Securities Limited  |   |  |  |  |
|----|---|---|---|--|--|--|
| 2. | Name(s) of the acquirer and Persons<br>Acting in Concert (PAC) with the<br>acquirer   | Nishit Doshi<br>Varsha Doshi<br>Dhanpal Doshi (HUF)<br>Paras Doshi (HUF)<br>Sarthak Doshi |   |  |  |  |
| 3. | Whether the acquirer belongs to<br>Promoter/Promoter group  | Yes Promoter and Promoter Group   |   |  |  |  |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited  National Stock Exchange of India Limit                                       |   |  |  |  |
| 5. | Details of the acquisition /<br>disposal/holding of shares/voting<br>rights/holding of the Acquirer and<br>PAC  | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total<br>diluted<br>share/voting<br>capital of the<br>TC(*) |  |  |
| B  | efore the acquisition/disposal under  |   |   |  |  |  |
|    | a) Shares carrying voting rights  | 1756850*  | 17.569%*  | N.A.   |  |  |
|    | <ul><li>b) Voting rights (VR) otherwise<br/>than by shares</li></ul>  | N.A.  | N.A.  | N.A.   |  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A.  | N.A.  | N.A.   |  |  |
| To | otal (a+b+c)  | 1756850*  | 17.569%*  | N.A.   |  |  |
| D  | etails of acquisition/sale  |   |   |  |  |  |
|    | a) Shares carrying voting rights acquired/sold-   | 312500*   | 3.125%*   | N.A.   |  |  |
|    | b) VRs acquired /sold otherwise than by shares  | N.A.  | N.A.  | N.A.   |  |  |
|    | c) Warrants/convertible securities/any other instrument   | N.A.  | N.A.  | N.A.   |  |  |

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|----|--|--|----------|--------------|--|--|
|    | that entitles the acquirer to<br>receive shares carrying voting<br>rights in the TC (specify holding<br>in each category) acquired/sold  |  |          |              |  |  |
|    | Total (a+b+c)  | 312500*  | 3.125%*  | N.A.         |  |  |
| Af | ter the acquisition/sale, holding of:  |  |          | V 05 1715 15 |  |  |
|    | a) Shares carrying voting rights   | 2069350*   | 20.694%* | N.A.         |  |  |
|    | b) VRs otherwise than by shares  | N.A.   | N.A.     | N.A.         |  |  |
|    | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.  | N.A.   | N.A.     | N.A.         |  |  |
| То | tal (a+b+c)  | 2069350*   | 20.694%* | N.A.         |  |  |
| 3. | Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market  |          |              |  |  |
| 7. | ∀R or date of receipt of intimation of   | As per attached Annexure (Limit of 2% reached on 01/03/2013) |          |              |  |  |
| 8. | Equity share capital / total voting capital of the TC before the said acquisition / sale   | 1,00,00,000 Equity Shares                                    |          |              |  |  |
| 9. | Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 1,00,00,000 Equity Shares                                    |          |              |  |  |
| 0. | Total diluted share/voting capital of the TC after the sald acquisition/sale.  | Not Applicable   |          |              |  |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: \* Please see attached Annexure

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Nighthaghi Signature of Acquirer and Persons Acting in Concert

> Place: Indore Date: 07/03/2013



## Annexure for Disclosure under Regulation 29(2) of SEBI (SAST) Regulation 2011 in respect of Indo Thai Secutities Limted

| Name of Acquirer                         | Category          | Holding<br>Before<br>Acquisi-<br>tion | Holding<br>% To<br>Total<br>Issued<br>Capital | Date of<br>Acquisi-tion | No. of<br>Shares<br>Acquired | Total No.<br>of Shares<br>Acquired | % To<br>Total<br>Issued<br>Capital | Holding<br>After<br>Acquisi-<br>tion | Holding<br>% To<br>Total<br>Issued<br>Capital | Remarks                                   |
|--|-------------------|---------------------------------------|---|-------------------------|------------------------------|------------------------------------|------------------------------------|--------------------------------------|---|---|
| Varsha Doshi                             | Promoter<br>Group | 1379850                               | 13.799  | 20.02.2013              | 12098                        | 25000                              | 0.250                              | 1404850                              | 14.049  | Disclosure was submitted on 21.02.2013    |
|  |                   |                                       |   | 21.02.2013              | 12902                        |                                    |                                    |                                      |   | Disclosure was submitted<br>on 22.02.2013 |
|  | Promoter          |                                       | 0.905   | 22.02.2013              | 20000                        | 62500                              | 0.625                              | 153000                               | 1.530   | Disclosure was submitted<br>on 22.02.2013 |
| Dhanpal Doshi (HUF)                      |                   | er 90500                              |   | 25.02.2013              | 23010                        |                                    |                                    |                                      |   | Disclosure was submitted on 25,02,2013    |
|  |                   |                                       |   | 26.02.2013              | 19490                        |                                    |                                    |                                      |   | Disclosure was submitted on 26.02.2013    |
| N D 0                                    | Promoter          |                                       |   | 26.02.2013              | 3904                         | 25000                              | 0.250                              | 159500                               | 1.595   | Disclosure was submitted on 26.02.2013    |
| Paras Doshi (HUF)                        |                   | 134500                                | 1.345   | 27.02.2013              | 21096                        |                                    |                                    |                                      |   | Disclosure was submitted on 27,02,2013    |
| ж. жын н                                 | Promoter<br>Group |                                       | 1.210   | 28.02.2013              | 36500                        | 112500                             | 0 1.125                            | 233500                               | 2.335   | Disclosure was submitted<br>on 01.03.2013 |
| Nishit Doshi                             |                   | 121000                                |   | 01.Q3.2013              | 51000                        |                                    |                                    |                                      |   | Disclosure was submitted on 02.03.2013    |
|  |                   |                                       |   | 06.03.2013              | 25000                        |                                    |                                    |                                      |   | Disclosure is Enclosed                    |
| , 11 12 12 12 12 12 12 12 12 12 12 12 12 | Promoter<br>Group | 31000                                 | 0.31  | 28.02.2013              | 42950                        | 87500                              |                                    | 118500                               | 1.19  | Disclosure was submitted on 01.03.2013    |
| Sarthak Doshi                            |                   |                                       |   | 04.03.2013              | 22365                        |                                    | 0.88                               |                                      |   | Disclosure was submitted on 05.03.2013    |
|  |                   |                                       |   | 05.03.2013              | 22185                        |                                    |                                    |                                      |   | Disclosure was submitted on 06.03.2013    |
| TOTAL<br>(Promoter & Promot              | 1756850           | 17,569                                |   | 312500                  | 312500                       | 3,125                              | 2069350                            | 20.694                               | )<br>(*)                                      |   |

Per Dhampal Doshi (HUF) For PARAS DOSHI H.U.F.,

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Signature of Acquirer and Persons Acting in Concert

Place: Indore Date: 07/03/2013

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