

CS Ashish Garg Practising Company Secretary

Office : 107, Gold Arcade, 3/1 New Palasia, Opp. Curewell Hospital, Indore- 452 001
Cell No. : +91 98260 42902 Tele. : +91 731 2535841
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RECONCILIATION OF SHARE CAPITAL AUDIT

- 1 For Quarter Ended 31st December 2012
2 ISIN INE337M01013
3 Face Value Rs. 10/-
4 Name of the Company INDO THAI SECURITIES LIMITED
5 Registered Office Address 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.)
6 Correspondence Address 16, 4TH FLOOR, DAWA BAZAR,
RNT MARG, INDORE - 452001 (M.P.)
7 Telephone & Fax Nos. Phone:0731-2705420 & 22, Fax:0731-2705423
8 Email address ipo@indothai.co.in
9 Names of the Stock Exchanges where the company's securities are listed :
BSE & NSE, Mumbai

- 10 Issued Capital
11 Listed Capital (Exchange-wise)
(as per company records) in BSE & NSE
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No.of shares (12+13+14)

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 10000000 | 100.0000 |
| 10000000 | 100.0000 |
| 8177319 | 81.7732 |
| 1812166 | 18.1217 |
| 10515 | 0.1052 |
| 10000000 | 100.0000 |

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :
Not Applicable

- 17 Certifying details of changes in share capital during the quarter under consideration as per Table below :
Not Applicable

| Particulars* ** | No.of shares | Applied / Not Applied for listing | Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|--------------------|-----------------|---|--|---------------------------------|---------------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Not Applicable

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

Not Applicable

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | None | Nil | NA |
| Pending for more than 21 days | None | Nil | NA |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Mr. ANURAG KUMAR SAXENA (Tel) 0731 - 2705420, (Fax) 0731 - 2705423

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor :

ASHISH GARG
107, Gold Arcade, Opp. Curewell Hospital
New Palasia, Indore - 452001 (M.P.)
Tel : 0731-2535841/098260-42902 CP-4423

24 Appointment of common agency for share registry work, if yes (name & address)

SHAREPRO SERVICES (INDIA) PRIVATE LIMITED
13 AB, Samhita Warehousing Complex,
2nd Floor, Near Sakinaka Telephone Exchange,
Andheri-Kurla Road, Sakinaka,
Andheri (E), Mumbai - 400 072
Tel:022-67720300/400; Fax:022-28591568/28508927

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.

None

Place : Indore
Dated: 11.01.2013



3-11-2
ASHISH GARG
Practicing Company Secretary
FCS - 5181, CP - 4423

